



CORPORATE MAKERS CAPITAL LIMITED

CIN: U65100DL1994PLC063880

SEBI Merchant Banker Reg. No.: INM000013095

GST: 07AAACR4362D1ZO

CONSENT LETTER FROM THE LEAD MANAGER

To,

The Board of Directors
Supertech EV Limited
Plot No. 150, Sector-16, Phase-I,
Bahadur Garh, Jhajjar,
Haryana-124507, India

**SUBJECT: CONSENT FOR INCLUSION OF NAME AS BOOK RUNNER LEAD MANAGER/
MERCHANT BANKER FOR THE PUBLIC ISSUE OF SUPERTech EV LIMITED**

RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF EQUITY SHARES BY YOUR COMPANY

Dear Sir/Madam,

With reference to the above, we grant our consent for including our name as **"Book Runner Lead Manager/ Lead Manager/ Merchant Banker to the Issue"** for the proposed IPO of your Company in the Draft Red Herring Prospectus (**"DRHP"**), Red Herring Prospectus (**"RHP"**), the Prospectus (**"Prospectus"**) to be filed by the Company with the SME Platform of BSE Limited (**"BSE"**)/**"Stock Exchange"** and the SME Platform referred to as **"BSE-SME"**, the Securities and Exchange Board of India (**"SEBI"**), and the Jurisdictional Registrar of Companies (**"RoC"**) in relation to the Issue. We further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act 2013, the Stock Exchange or any other Regulatory Authority as may be required by law.

Further, we hereby give our consent to include the following details:

| | |
|--------------------------|---|
| Name | Corporate Makers Capital Limited |
| Address | 611, 6 th Floor, Pragati Tower, Rajendra Place, New Delhi - 110008 |
| Telephone | +91 11-41411600 |
| Email Id | compliance@corporatemakers.in |
| Contact Person | Rohit Pareek |
| Website | www.corporatemakers.in |
| SEBI Registration Number | INM000013095 |

We confirm that we will immediately inform you of any changes to the above in writing until the Equity Shares commence trading on the Stock Exchange. In the absence of any such



Regd. Off: 611 6th Floor Pragati Tower Rajendra Place Delhi – 110008
E-mail id: compliance@corporatemakers.in | Contact – 011-41411600/45789800

communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

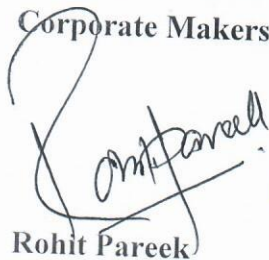
We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of filing of the RHP until the Bid/Issue Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Legal Advisor(s) appointed in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,

For and on behalf of
Corporate Makers Capital Limited



Rohit Pareek
Director
DIN: 08132565



Date: June 22, 2024

Place: New Delhi