



Zenith India Lawyers
D-49, SLIII, Sector-57,
Gurgaon, Haryana - 122003

CONSENT LETTER FROM THE LEGAL ADVISOR

To,
The Board of Directors
Supertech EV Limited
Plot No.150, Sector-16, Phase-I,
Bahadur Garh, Jhajjar,
Haryana-124507, India

SUBJECT: CONSENT FOR INCLUSION OF NAME AS THE LEGAL ADVISOR FOR THE PUBLIC ISSUE OF SUPERTECH EV LIMITED

RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF EQUITY SHARES BY YOUR COMPANY

Dear Sir/Madam,

With reference to the above, we grant our consent for including our name as "Legal Advisor to the Issue" for the proposed IPO of your Company in the Draft Red Herring Prospectus ("DRHP"), Red Herring Prospectus ("RHP"), the Prospectus ("Prospectus") to be filed by the Company with the SME Platform of BSE Limited "BSE-SME"/"Stock Exchange", the Securities and Exchange Board of India ("SEBI"), and the Jurisdictional Registrar of Companies ("RoC") in relation to the Issue. I further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act 2013, the Stock Exchange or any other Regulatory Authority as may be required by law.

Further, we hereby give our consent to include the following details:

Name	Zenith India Lawyers
Address	D-49, First Floor, Sushant Lok III Extension, Sector 57, Gurugram, Haryana - 122003
Telephone	+91-91-9899016169
Email Id	raj@zilawyers.com
Contact Person	Mrs. Raj Rani Bhalla
Website	www.zilawyers.com

We confirm that we will immediately inform you of any changes to the above in writing until the Equity Shares, commence trading on the Stock Exchange. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of filing of the RHP until the Bid/Issue Closing Date.





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D-49, SLM, Sector-57,
Gurgaon, Haryana -122003

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor(s) appointed in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,

For and on behalf of
Zenith India Lawyers

R/R

Raj Rani Bhalla



Managing Partner

Place: Gurugram

Date: June 22, 2024

CC:

Book Running Lead Manager ("BRLM")

CORPORATE MAKERS CAPITAL LIMITED

Address: 611, 6th Floor, Pragati Towers, Rajendra Place, New Delhi-110008

Tel: +91 11-41411600

E-mail: compliance@corporatemakers.in

Investor Grievance Email: info@corporatemakers.in / compliance@corporatemakers.in

Website: www.corporatemakers.in

Contact Person: Mr. Rohit Pareek

SEBI Registration No.: INM000013095

CIN: U65100DL1994PLC063880