

Date: June 22, 2024

To,
The Board of Directors
Supertech EV Limited
Plot No.150, Sector-16, Phase-I,
Bahadur Garh, Jhajjar,
Haryana-124507, India

Dear Ma'am/Sir,

**Sub: CONSENT FOR INCLUSION OF NAME AS SPONSOR BANK FOR THE PUBLIC
ISSUE OF SUPERTECH EV LIMITED**

We, ICICI Bank Limited, do hereby give our consent to act as the 'Sponsor Bank, Refund Bank and Public Offer Bank' for the proposed IPO of your Company in the Draft Red Herring Prospectus ("DRHP"), Red Herring Prospectus ("RHP"), the Prospectus ("Prospectus") to be filed by the Company with the SME Platform of BSE Limited ("BSE"/"Stock Exchange" and the SME Platform referred to as "BSE-SME"), the Securities and Exchange Board of India ("SEBI"), and the Jurisdictional Registrar of Companies ("RoC") in relation to the Issue. I further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act 2013, the Stock Exchange or any other Regulatory Authority as may be required by law.

We hereby authorize you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory or statutory authorities as may be required.

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

| | |
|---------------------------|--|
| Name: | ICICI Bank Limited |
| Address: | Capital Market Division, 5th Floor, HT Parekh Marg Churchgate, Mumbai - 400020 |
| Telephone number: | 022- 68052182 |
| E-mail: | ipocmg@icicibank.com |
| Website: | www.icicibank.com |
| Contact Person: | Mr. Varun Badai |
| SEBI Registration Number: | INBI00000004 |

A copy of our registration certificate as attached and marked with this consent letter **Annexure A**. we also certify that our registration is valid, as on date and we have not been prohibited by SEBI, any other regulatory or statutory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory or statutory authority.

We confirm that we will immediately inform you of any changes to the above in writing until the Equity Shares, commence trading on the Stock Exchange. In the absence of any such

ICICI Bank Limited
Capital Market Division, 122,
1st Floor, Mistry Bhavan,
Dinshwa Vaccha Road,
Churchgate,
Mumbai - 400 020,
Maharashtra, India.

Tel. : 022-66818800
Fax : 022-66818866
Website www.icicibank.com
CIN : L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower, Near Chakli Circle,
Old Padra Road, Vadodara 390 007,
India.
Corp. Office : ICICI Bank Towers, Bandra-Kurla
Complex, Mumbai 400051, India.



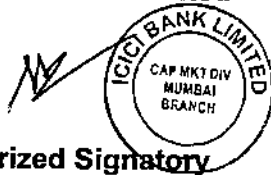
communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of filing of the RHP until the Bid/Issue Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Manager and the Legal Advisor(s) appointed in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Book Running Lead Manager and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,
For ICICI Bank Limited



Authorized Signatory

Date: 22/06/2024
Place: Mumbai

CC:

Book Running Lead Manager ("BRLM")
CORPORATE MAKERS CAPITAL LIMITED

Address: 611, 6th Floor, Pragati Towers, Rajendra Place, New Delhi-110008

Tel: +91 11-41411600

E-mail: compliance@corporatemakers.in

Investor Grievance Email: info@corporatemakers.in/ compliance@corporatemakers.in

Website: www.corporatemakers.in

Contact Person: Mr. Rohit Pareek

SEBI Registration No.: INM000013095

CIN: U65100DL1994PLC063880

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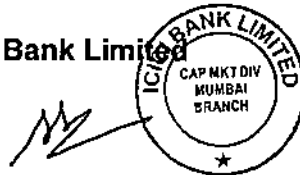
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Complex, Mumbai 400051, India.

Annexure A**Date: June 22, 2024**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as an Escrow Collection Bank, Sponsor Bank, Public Offer Bank and Refund Bank is true and correct:

| | | |
|----|--|------------------------|
| 1. | Registration Number | INBI000000004 |
| 2. | Date of permanent registration/ Renewal of registration | 1/11/2015 |
| 3. | Date of expiry of registration | Permanent Registration |
| 4. | If applied for renewal, date of application | NA |
| 5. | Any communication from SEBI prohibiting the entity from acting as the intermediary | NO |
| 6. | Any enquiry/ investigation being conducted by SEBI | NO |
| 7. | Details of any penalty imposed by SEBI | NO |

For ICICI Bank Limited**Authorized Signatory**

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