

Date: 14/11/2025

To,

The Secretary
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Scrip Code: 544428

Sub: Outcome of Board Meeting held on November 14, 2025.

Dear Sir,

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), this is to inform you that the Board of Directors of the Company at their meeting held on today i.e. November 14, 2025, have considered and approved the

- a) Unaudited Financial Statements along with Limited Review Report for the half year ended September 30, 2025.
- b) Disclosure of Related Party Transaction for the half year ended September 30, 2025.
- c) Statement of deviation(s) or variation(s) in accordance of Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

A copy of the said financial results along with the Limited Review Report issued by the Statutory Auditors of the Company is enclosed herewith as

The meeting commenced at 04:30 P.M and concluded at 05:20 P.M

We request you to take this on record and to treat the same as compliance with the applicable provisions of the Listing Regulations.

**For and on behalf of
Supertech EV Limited**

For SUPERTECH EV LTD.

Director

**Yetender Sharma
Managing Director
DIN: 09702846**

SUPERTECH EV LIMITED

Head Office Unit No-1
Ground Floor, Plot No-150, HSIIDC Sector-16,
Bahadurgarh, Jhajjar, Haryana, 124507

Manufacturing Unit No-2
Khasra No-144/5/2/1, Asodha Todran, Rohad,
Jhajjar, Haryana, 124501

Manufacturing Unit No-3
Khwat No-395/353, Khata No-433,khasra No-53/12-53/9/
Udyog Vihar, Back Side Hero Honda Agency, Sankhol
Village, Bahadurgarh, Jhajjar, Haryana, 124507

+91-9138575465

info@supertechev.com

CIN: L35999HR2022PLC105796



Independent Auditor's Review Report on the Half yearly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Supertech EV Limited
(Formerly Known as Supertech EV Private Limited)

We have reviewed the accompanying "Statement of Unaudited Financial Results of Supertech EV Limited (the "Company") for the half year ended on September 30, 2025" ("the statement") being submitted by the Company Pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Listing Regulations'), read with SEBI Circular No. CIRICFD/CMD1/44/2019 dated March 29, 2019 ('the Circular').

The preparation of the Statement is in accordance with the recognition and measurement principles laid down in Accounting Standard 25, (AS 25) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, read with the circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards ("AS") specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized



accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Rajesh Kukreja & Associates
Chartered Accountant
FRN:0004254N



Rajesh Kukreja
(Partner)
M.No- 083496
UDIN:- 250834968MIQFR5272

Place: Delhi
Date:-14/11/2025

SUPERTECH EV LIMITED

PLOT NO.150 SECTOR 16, PHASE-I BAHADUR GARH, JHAJJAR, HARYANA 124507

CIN : L35999HR2022PLC105796

STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER 2025

Particulars	(Rupee in Thousand)		
	Amount as at 30/09/2025 (Unaudited)	Amount as at 31/03/2025 (Audited)	Amount as at 31/03/2024 (Audited)
I. EQUITY AND LIABILITIES			
(1) Shareholder's funds			
(a) Share capital	123586.88	91090.88	45090.91
(b) Reserve & Surplus	377830.67	76914.00	51232.47
(2) Share Application Money Pending Allotment			
(3) Non-current liabilities			
(a) Long Term Borrowings	13396.81	18767.78	1127.02
(b) Deferred tax liability (net)			
(c) Long Term Provisions	1636.49	1242.26	1054.63
(4) Current liabilities			
(a) Short-term borrowings			
(b) Trade payables	23185.24	104134.02	55395.58
(A) total outstanding dues of micro enterprises and small enterprises; and	23603.66	26516.65	9347.43
(B) total outstanding dues of creditors other than micro enterprises and small enterprises	81487.09	87924.88	68052.25
(c) Other current liabilities	16797.28	14136.63	10003.75
(d) Short-term provisions	33773.49	21142.09	17501.45
Total	695297.61	441869.19	258805.49
II. Assets			
(1) Non-current assets			
(a) Property, plant and equipment & Intangible assets			
(i) Tangible Assets	29808.81	31697.62	20723.68
(ii) Intangible Assets	-	-	-
(iii) Capital work-in-progress	-	-	-
(iv) Intangible Assets Under Develop.	-	-	-
(b) Non-Current Investment			
(c) Deferred Tax assets	827.11	850.02	1041.73
(d) Long-Term Loans Advances		3065.87	2434.50
(e) Other non-Current Assets	39500.60	3011.86	2252.07
(2) Current assets			
(a) Current Investment			
(b) Inventories			
(c) Trade receivables	323572.36	236267.05	138377.71
(d) Cash and cash equivalents	173737.96	132034.65	61549.19
(e) Short-term loans and advances	9086.13	3722.90	3194.88
(f) Other current assets	87830.85	23782.56	13361.96
	30933.79	7436.65	15869.77
Total	695297.61	441869.19	258805.49



Dated : 14/11/2025
Place: Haryana

For & On Behalf of the Board of Directors of
Supertech EV limited

For SUPERTECH EV LTD. For SUPERTECH EV LTD.

(Signature)
Director
METANJALI SHARMA
(Director)
DIN : 09777406

(Signature)
Director
YETENDER SHARMA
(Managing Director)
DIN : 01702046

(Signature)
Director
JATIN BAWAN
(CFO)
PAN : BAPFD6334P

SUPERTECH EV LIMITED

PLOT NO.150 SECTOR 16, PHASE-I BAHADUR GARH, JHAJJAR, HARYANA 124507

CIN : L35999HR2022PLC105796

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED ON SEPTEMBER 30, 2025

(Rupee in Thousand except Per Equity Share data)

Particulars	Half Year Ended 30/09/2025 (Unaudited)	Half Year Ended 30/09/2024 (Unaudited)	Year Ended 31/03/2025 (Audited)	Year Ended 31/03/2024 (Audited)
Incomes:				
Revenue from Operations	425521.17	353297.58	750966.68	650287.48
Other Income	835.21	0.00	944.39	1120.59
Total Income	426356.39	353297.58	751911.08	651408.07
Expenses:				
Cost of material consumed	329365.52	274256.92	556419.36	494112.89
Purchase of Stock in Trade	11560.00	-	-	-
Changes in inventories of finished goods, work-in-progress.	-40106.60	-24168.90	-18575.40	-8366.76
Manufacturing expenses	27920.14	18999.75	39744.98	41480.96
Employee's benefit expenses	12957.47	11282.02	24294.51	15836.03
Finance Cost	6466.59	3197.30	8337.91	4036.79
Depreciation and amortisation cost	2906.06	2061.46	4795.89	3887.88
Other expenses	28399.36	25728.40	53450.75	34151.73
Total Expenses	379468.54	311356.94	668468.00	585139.52
Profit (Loss) before Exceptional and Extraordinary Items and Tax	46887.85	41940.64	83443.08	66268.54
Exceptional Items	-	-	-	-
Profit (Loss) before Extraordinary Items and Tax	46887.85	41940.64	83443.08	66268.54
Extraordinary Items	-	-	-	-
Perior period items	0.00	-109.37	-109.37	-
Profit (Loss) before Tax	46887.85	42050.00	83552.45	66268.54
Tax expense:				
(1) Current tax	12415.47	11696.61	21678.90	17671.30
(2) Deferred tax	22.92	-36.34	191.70	828.50
Profit from the operations	34449.47	30317.06	61681.85	49425.74
Profit/(Loss) for the period	34449.47	30317.06	61681.85	49425.74
Earning per Equity Share:				
Face value per equity shares Rs.10/- fully paid up.				
(1) Basic	1.74	2.01	7.37	10.96
(2) Diluted	1.74	2.01	7.37	10.96



Dated : 14/11/2025

Place: Haryana

For & On Behalf of the Board of Directors of
Supertech EV limited

For SUPERTECH EV LTD. For SUPERTECH EV LTD.

(Signature)
Director

GEETANALI SHARMA
(Director)
DIN : 09777406

(Signature)
Director

YETENDER SHARMA
(Managing Director)
DIN : 09702846

(Signature)
Director

JAYESH SHARMA
(CFO)
PAN : BXFFD4334P

SUPERTECH EV LIMITED

PLOT NO.150 SECTOR 16, PHASE-1 BAHADUR GARH, [HAJJAR, HARYANA 124507

CIN : L35999HR2022PLC105796

CASH FLOW STATEMENT

(Rupee in Thousand)

Particulars	Half Year Ended 30.09.2025 (Unaudited)	Year ended 31.03.2025 (Audited)	Year ended 31.03.2024 (Audited)
Cash flows from operating activities			
Profit before taxation, and extraordinary item	46887.85	83552.45	66268.54
Adjustments for:			
Add: Finance Cost	6466.59	8337.91	4036.79
Add: Prior Period Items	0.00	109.37	
Add: Depreciation	2906.06	4795.89	3887.88
Operating Loss before working capital changes	56260.50	96795.61	74193.21
(Increase) /Decrease in Inventory	-87305.31	-97889.34	-105584.57
(Increase) /Decrease in sundry debtors	-41703.30	-70485.46	-54665.35
(Increase)/Decrease in short term loans & advances	-64048.29	-10420.60	-7510.49
(Increase)/Decrease in other current assets	-3497.14	-1466.89	-13000.31
(Increase)/Decrease in non current assets	-33422.88	-759.79	-
Increase/(Decrease) in Creditors	-9350.77	37041.85	58695.90
Increase/(Decrease) in others current liabilities	2660.65	4132.87	-7883.63
Increase/(Decrease) in others current liabilities			-
Increase/(Decrease) in Short term Provisions	610.16	147.99	-
Cash generated from operations	-179796.38	-42903.74	-55755.23
Less: Income taxes paid (Net of Refund)	-20000.00	-8361.77	-10287.63
Cash flow before extraordinary item	-199796.38	-51265.51	-66042.86
Cash flow from Extraordinary item			
Less: Adjustment for earlier year	0.00	0.00	0.00
Net cash used in operating activities	-199796.38	-51265.51	-66042.86
Cash flows from investing activities			
Purchase of fixed assets	-1017.25	-16435.04	-24515.89
Net cash used in investing activities	-1017.25	-16435.04	-24515.89
Cash flows from financing activities			
Finance Cost	-6466.59	-8337.91	-4036.79
Change in Reserve due to Bonus share			
Increase in Security Premium Account	266467.20	9090.60	
Increase in Share Capital-Equity Share Capital			
Increase in Share Capital-Preference Share Capital	32496.00	909.06	36100.00
Increase in Borrowings	-80948.78	48738.44	55395.58
Increase in Borrowings	-5370.97	17640.76	
Decrease in Borrowings (Financing of Cars)			2181.65
(Increase) in provision		187.63	
Net cash (used) / flow in financing activities	206176.86	68228.58	89640.45
Net increase in cash and cash equivalents	5363.23	528.02	-918.31
Cash and cash equivalents at beginning of period	3722.90	3194.88	4113.19
Cash and cash equivalents at end of period	9086.13	3722.90	3194.88



For & On Behalf of the Board of Directors of

Supertech EV limited

For SUPERTECH EV LTD.

For SUPERTECH EV LTD.

DEEYANJALI SHARMA
(Director)

YE TENDER SHARMA
(Managing Director)

JATIN DHANAN
(CFO)

DIN : 09777406

DIN : 09702846

PAN : BKFFD6334P

Dated: 14/11/2025

Place: Haryana

SUPERTECH EV LIMITED

PLOT NO.150 SECTOR 16, PHASE-I BAHADUR GARH, JHAJJAR, HARYANA 124507

CIN : L35999HR2022PLC105796

Notes on Financial Results

1. The **Unaudited Standalone Financial Results** for the half year ended **30th September 2025** have been reviewed by the **Audit Committee** at its meeting held on **14/11/2025** and subsequently approved by the **Board of Directors** at its meeting held on **14/11/2025**.
2. These financial results have been prepared in accordance with the **Accounting Standards prescribed under Section 133 of the Companies Act, 2013**, read with the **Companies (Accounting Standards) Rules, 2021 (as amended)**, and in terms of **Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, as applicable to entities listed on the **BSE SME Platform**.
3. The financial statements have been prepared under the **historical cost convention** on the **accrual basis of accounting**, in accordance with the **Generally Accepted Accounting Principles in India (Indian GAAP)**, to comply in all material respects with the **Accounting Standards notified under the Companies (Accounting Standards) Rules, 2021**, and other relevant provisions of the **Companies Act, 2013**.
4. Earnings per share have been computed based on the **weighted average number of equity shares outstanding** during the period. **EPS for the half year ended 30th September 2025 is not annualised**.
5. The Company is engaged in a **single business segment** as per the definition under **Accounting Standard (AS) 17 - Segment Reporting**. Accordingly, separate segmental information has not been presented.
6. The Company successfully completed its **Initial Public Offer (IPO)** of **32,49,600 equity shares** of face value **₹10 each** at a premium of **₹82 per share**, aggregating to **₹ 29,89,63,200**. The issue was fully subscribed and the shares were **allotted on 2nd July 2025**.
7. The figures for the previous periods have been **reclassified, rearranged, or regrouped** wherever necessary, to conform to the current period's presentation

For & On Behalf of the Board of Directors of
Supertech EV limited



For SUPERTECH EV LTD.

Gaganjali
Director
GAGANJALI SHARMA
(Director)
DIN : 09777406

For SUPERTECH EV LTD.

Yatender
Director
YETENDER SHARMA
(Managing Director)
DIN : 09702846

Latinder
LATINDER DHAWAN
(CFO)
PAN : BXFPD6334P

Dated: 14/11/2025
Place: Haryana

STATEMENT OF DEVIATION OR VARIATION IN UTILIZATION OF FUNDS RAISED

Name of listed entity	Supertech EV Limited
Mode of Fund Raising	Public Issues
Date of Raising Funds	June 25, 2025 to June 27, 2025
Amount Raised	2,989.63 Lakhs
Report filed for Quarter ended/ Half Year	September 30, 2025
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	Nil
Comments of the auditors, if any	Nil

Objects for which funds have been raised and where there has been a deviation, in the following table

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation /Variation for the quarter according to applicable object	Remarks if any
Meet the working Capital requirement	Not applicable	1,650 Lakhs	0.00	1,650 Lakhs	Nil	Amount has been utilised towards payment to trade creditors in accordance with the objects of the issue
Repayment borrowing (OD)	Not applicable	300 Lakhs	0.00	300 Lakhs	Nil	Amount Utilised for reducing OD Outstanding in accordance with the objects of the issue.
General Corporate Purposes	Not applicable	684.25 Lakhs	0.00	684.25 Lakhs	Nil	Amount has been utilised towards payment to trade creditors in accordance with the objects of the issue
Underwriting and Issue Expenses	Not applicable	355.38 Lakhs	0.00	352.38 Lakhs	Nil	Amount used towards Issue Management, Legal, and Listing Expenses in accordance with the objects of the issue.

Note:

During the half year ended September 30 2025, the Company has completed its Initial Public Offer "IPO") of 32,49,600 Equity shares of Face value of ₹ 10/- each ("equity shares") for cash at a price of ₹ 92/- per Equity Share (including a share premium of ₹ 82/- per Equity Share) aggregating to ₹ 2,989.63 Lakhs. The equity shares of the Company got listed with SME Platform of BSE Limited on July 02 2025. The issue was made in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

Out of the total amount raised amounting to Rs. 2,989.63 lakhs, Rs. 3.00 lakhs remain pending in the escrow bank account held with the ICICI Bank Limited, bearing account No. **015505009877**

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc

**For and on behalf of
Supertech EV Limited**

For SUPERTECH EV LTD.

Director

**Yetender Sharma
Managing Director
DIN: 09702846**

Date: 14/11/2025

To,

The Secretary
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Scrip Code: 544428

Sub: Declaration under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016, we hereby confirm and declare that the Statutory Auditors of the Company i.e. M/s Rakesh Kukreja & Associate, Chartered Accountants, (FRN: 0004254N) have issued Limited Review Report on the unaudited financial results of the Company for the half year ended September 30, 2025 with unmodified opinion.

We request you to take this on record and to treat the same as compliance with the applicable provisions of the Listing Regulations.

**For and on behalf of
Supertech EV Limited**

For SUPERTECH EV LTD.

Director

Yetender Sharma
Managing Director
DIN: 09702846

SUPERTECH EV LIMITED

Head Office Unit No-1
Ground Floor, Plot No-150, HSIIDC Sector-16,
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Khasra No-144/5/2/1, Asodha Todran, Rohad,
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Manufacturing Unit No-3
Khwat No-395/353, Khata No-433, khasra No-53/12-53/9/
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